

**BUYER'S FINANCIAL INFORMATION**

**BFI**

This form recommended and approved for, but not restricted to use by, the members of the Pennsylvania Association of Realtors® (PAR).

1 BUYER 1 \_\_\_\_\_  
2 ADDRESS \_\_\_\_\_  
3 \_\_\_\_\_  
4 BUYER 2 \_\_\_\_\_  
5 ADDRESS \_\_\_\_\_  
6 \_\_\_\_\_

**7 The following information is requested to determine the buyer's financial ability to purchase the property.**

- 8 1. Will you occupy the premises?  Yes  No
- 9 2. Have you in the last 7 years declared bankruptcy, suffered foreclosure, had an account for collection action, had a history of late pay-  
10 ments, or had any legal action affecting ability to finance?  Yes  No
- 11 If yes, explain. \_\_\_\_\_
- 12 3. Aside from mortgage financing, is any part of purchase price or settlement costs being obtained from a source other than those  
13 shown below?  Yes  No
- 14 If yes, state the source of the funds and attach documentation showing proof of availability. \_\_\_\_\_
- 15 4. Do you need to sell any other real estate in order to purchase this property?  Yes  No
- 16 If yes, explain \_\_\_\_\_
- 17 5. Have you at any time on or since January 1, 1998, been obligated to pay support under an order that is on record in any Pennsylvania  
18 county?  Yes  No
- 19 If yes, list the county and the Domestic Relations File or Docket Number: \_\_\_\_\_
- 20 6. Are there any arrearages for alimony or child/spousal support due in this, or any other, jurisdiction?  Yes  No
- 21 If yes, explain: \_\_\_\_\_
- 22 7. Are you currently going through a divorce or separation from your spouse?  Yes  No
- 23 If yes, has a separation agreement or property settlement agreement been signed?  Yes  No

**24 For a purchase involving mortgage financing, disclose at least a minimum net worth of liquid assets in the amount of the down pay-  
25 ment plus settlement costs. For cash sales, disclose at least a minimum amount equal to the purchase price plus settlement costs.**

26 ASSETS (Bank accounts, stocks, etc.)		<u>BUYER 1</u>		<u>BUYER 2</u>
27 _____	\$	_____	\$	_____
28 _____	\$	_____	\$	_____
29 _____	\$	_____	\$	_____
30 _____	\$	_____	\$	_____
31 _____	\$	_____	\$	_____
32 TOTAL	\$	_____	\$	_____

**33 The information in this section must be provided if Buyer(s) require a mortgage loan.**

34 LIABILITIES (list all liabilities, 35 including alimony or child/spousal support, if any)		<u>BUYER 1</u>		<u>BUYER 2</u>	
		Balance	Per Month	Balance	Per Month
36 _____	\$	_____	\$ _____	\$ _____	\$ _____
37 _____	\$	_____	\$ _____	\$ _____	\$ _____
38 _____	\$	_____	\$ _____	\$ _____	\$ _____
39 _____	\$	_____	\$ _____	\$ _____	\$ _____
40 _____	\$	_____	\$ _____	\$ _____	\$ _____
	TOTAL	\$ _____	\$ _____	\$ _____	\$ _____

41 <b>Real Estate Currently Owned</b> (First Property)	<b>Real Estate Currently Owned</b> (Second Property)
42 Address _____	Address _____
43 _____	_____
44 Value \$ _____ Mo. Payment \$ _____	Value \$ _____ Mo. Payment \$ _____
45 Mortgage/Equity Loan Balance \$ _____	Mortgage/Equity Loan Balance \$ _____

46 Buyer Initials: \_\_\_\_\_ / \_\_\_\_\_

47 The information in this section must be provided if Buyer(s) require a mortgage loan, but only to the extent necessary to prove the  
48 ability to qualify for the mortgage loan.

49 **EMPLOYMENT INFORMATION -- BUYER 1**

50 Current Employer: \_\_\_\_\_

51 Address: \_\_\_\_\_

52 \_\_\_\_\_

53 Occupation: \_\_\_\_\_

54 Years at job: \_\_\_\_\_

55 Prior Employer: \_\_\_\_\_

56 Address: \_\_\_\_\_

57 \_\_\_\_\_

58 Occupation: \_\_\_\_\_

59 Years at job: \_\_\_\_\_

60 **ANNUAL INCOME**

**BUYER 1**

61 Basic Salary \$ \_\_\_\_\_

62 Overtime \$ \_\_\_\_\_

63 Adjusted Gross Income (if self-employed) \$ \_\_\_\_\_

64 Bonuses \$ \_\_\_\_\_

65 Commissions \$ \_\_\_\_\_

66 Dividends \$ \_\_\_\_\_

67 Interest \$ \_\_\_\_\_

68 \_\_\_\_\_ \$ \_\_\_\_\_

69 \_\_\_\_\_ \$ \_\_\_\_\_

70 TOTAL \$ \_\_\_\_\_

**EMPLOYMENT INFORMATION -- BUYER 2**

Current Employer: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Occupation: \_\_\_\_\_

Years at job: \_\_\_\_\_

Prior Employer: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Occupation: \_\_\_\_\_

Years at job: \_\_\_\_\_

**ANNUAL INCOME**

**BUYER 2**

Basic Salary \$ \_\_\_\_\_

Overtime \$ \_\_\_\_\_

Adjusted Gross Income (if self-employed) \$ \_\_\_\_\_

Bonuses \$ \_\_\_\_\_

Commissions \$ \_\_\_\_\_

Dividends \$ \_\_\_\_\_

Interest \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

TOTAL \$ \_\_\_\_\_

71 **COMBINED TOTAL INCOME \$ \_\_\_\_\_**

72 **ADDITIONAL INFORMATION:** \_\_\_\_\_

73 \_\_\_\_\_

74 \_\_\_\_\_

75 \_\_\_\_\_

76 \_\_\_\_\_

77 \_\_\_\_\_

78 \_\_\_\_\_

79 \_\_\_\_\_

80 \_\_\_\_\_

81 \_\_\_\_\_

82 \_\_\_\_\_

83 \_\_\_\_\_

84 **Buyer(s) affirms that the above information is true and correct. Buyer(s) understands that the information may be used as a basis**  
85 **for the acceptance or rejection of an offer by the seller. Buyer(s) acknowledges that failure to provide truthful and correct informa-**  
86 **tion may result in the forfeiture of any deposits made by Buyer(s) and may subject Buyer(s) to other financial loss or penalties.**

87 **Buyer(s) expressly authorizes Broker to provide the information contained in this form and any reports or information obtained by**  
88 **Broker for the purposes stated above, to the seller(s) and cooperating broker(s) involved in this transaction or any related transaction.**  
89 **BUYER(S) UNDERSTANDS THAT BROKER HAS NO CONTROL OVER THE USE OF ANY INFORMATION AFTER IT IS DIS-**  
90 **CLOSED TO A THIRD PARTY; BUYER(S) AGREES TO RELEASE AND HOLD BROKER HARMLESS FROM ANY AND ALL**  
91 **LIABILITY FOR ANY MISUSE OR SUBSEQUENT DISCLOSURE BY ANY THIRD PARTY OF THE INFORMATION OR**  
92 **REPORTS DISCLOSED BY BROKER PURSUANT TO THE TERMS OF THIS AUTHORIZATION.**

93 **Buyer's signature serves as an acknowledgement of receipt of a copy of this financial information sheet.**

94 **BUYER** \_\_\_\_\_ **DATE** \_\_\_\_\_

95 **BUYER** \_\_\_\_\_ **DATE** \_\_\_\_\_